

DENNIS HUNT &amp; ASSOCIATES

## YOUR FINANCIAL PARTNER IN BRANDON AND MANITOBA

With over 75 years of combined experience, we provide personalized financial guidance to help you grow, protect, and transition your wealth with confidence.

[BOOK A FREE CONSULTATION](#)[GET A FREE FINANCIAL AUDIT](#)

### Comprehensive Financial Planning

Tailored plans to align with your life goals, retirement, estate, education, and more.



### Business Succession Planning

Support for business owners to confidently transition or exit with a strategy that protects your legacy.



### Investment & Retirement Strategies

Smart, long-term investment planning designed to grow and preserve your wealth.

[ABOUT US](#)

## Investing In Your Success, Every Step Of The Way.

With over 75 years of combined experience, we help you manage, protect, and grow your wealth with confidence. From retirement planning to complex tax strategies, we ensure every part of your financial plan works together, so you can focus on living life while we take care of the details.

[Certified Experts](#)

Our team brings together top industry credentials including CFP®, RRC, CPC, CIM®, CIWM, CEPA and MFA-PTM to deliver expert financial advice.

[Trusted in Western Manitoba](#)

Families, farmers, business owners, and professionals across the province count on our guidance.

[BOOK A FREE AUDIT](#)[WHAT WE OFFER](#)

## Expert Financial Services Tailored To You





#### Retirement Planning

Get clarity and peace of mind with a personalized retirement income plan designed to support the life you've worked for.



#### Investment Planning

Build a diversified, long-term investment strategy that aligns with your goals and evolves with your life.



#### Mortgages & Cash Flow Planning

Make smarter borrowing and spending decisions with strategies to improve day-to-day cash flow and manage debt, aligns with your goals and evolves with your life.

[BOOK A FREE CONSULTATION](#)[GET A FREE FINANCIAL AUDIT](#)**IG LIVING PLAN**

## Is Your Financial Well-being On Track?

The IG Living Plan Snapshot is a simple online tool that helps you assess how well-prepared you are to reach your financial goals. In just a few minutes, you'll get a personalized score and practical insights into areas like retirement, cash flow, and tax efficiency.

[GET YOUR SNAPSHOT SCORE](#)[GET IN TOUCH](#)

## Book A Free Consultation

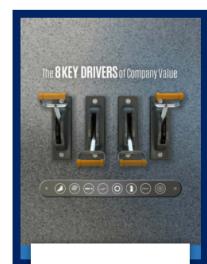
[BOOK A FREE CONSULTATION](#)

Serving Westman and Surrounding Area



ESSENTIAL RESOURCES FOR BUSINESS OWNERS

## E-Books To Help You Build, Grow, And Exit Successfully



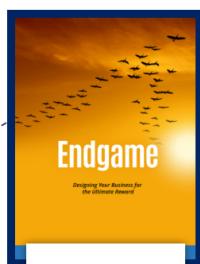
### The 8 Key Drivers of Company Value

Your business is more than income, it's an investment. Discover the eight factors, from financial performance to customer satisfaction, that determine and grow your company's value.



### The Exit Checklist

Ready to exit? Our five-step action plan helps you answer two crucial questions. Is your business ready, and are you? to ensure a smooth, profitable transition.



### Endgame

Defining your endgame creates a clear roadmap for your business, guiding decisions and keeping your goals in focus from now through your exit.

## Whitepapers & Guides

Access a library of in-depth resources covering succession planning, estate strategies, business valuations, and financial best practices, designed to help you make informed decisions with confidence.

### Valuing Your Business: A Guide For Medium-Sized Business Owners

This guide helps medium-sized business owners understand the process of valuing their business. It explains key valuation methods while highlighting the importance of creating a fair and objective estimate.



### The Importance Of Succession Planning

Succession planning requires identifying and developing potential leaders within your organization who can step into critical roles when current leaders leave, retire, or otherwise can't perform their duties.



[EXPLORE ALL RESOURCES](#)

### TEAM MEMBERS

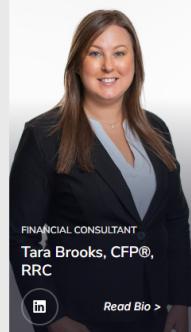
## Your Dedicated Wealth Management Team



EXECUTIVE FINANCIAL CONSULTANT  
Dennis Hunt, CFP®, RRC, CPCA



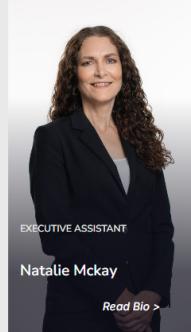
SENIOR FINANCIAL CONSULTANT  
Jonathan Hunt, CIM®, CIWM, CEPA®, MFA-PTM



FINANCIAL CONSULTANT  
Tara Brooks, CFP®, RRC



ASSOCIATE CONSULTANT  
Hayden Johnson



EXECUTIVE ASSISTANT  
Natalie McKay

### GET IN TOUCH

## Start Your Free Wealth Consultation Today

We look forward to speaking with you. Please complete this form below to request a personalized audit.

Your Name..

Phone No..

Your Email..

[REQUEST A AUDIT](#)



40+

Years Serving Clients

500+

Clients Advised  
(Individuals & Businesses)

\$175M+  
Client Assets Managed

98%

Client Retention

## Plan Smarter With Our Proven Value Builder Tools



### Value Builder Score

This is the flagship 13-minute assessment that provides a comprehensive estimate of the business's value and how attractive it is to potential buyers. It evaluates 8 key drivers of company value and generates a benchmark score that business owners can use to plan improvements over time.

[LEARN MORE](#)



### PreScore™ (Personal Readiness to Exit)

This tool focuses on the emotional readiness of the business owner to exit their company. It covers aspects like purpose, structure, and support, helping clients understand how prepared they are, personally and emotionally, for life after exit.

[LEARN MORE](#)



### Freedom Score

This one is centered around financial readiness; it estimates how much wealth a business owner will need from the sale of their business to live comfortably and assesses how close they are to that financial target. It helps owners set clear financial goals and create strategies to bridge any gaps before exiting.

[LEARN MORE](#)

### AS SEEN IN

## Achievements & Media Features

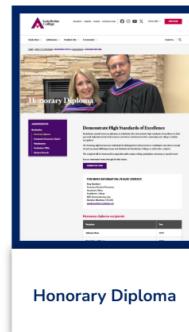
Explore highlights of our journey, including major press features, prestigious industry awards, and community initiatives that showcase our values and achievements.



BIRT Cup & Brandon University



The Brandon Sun



Honorary Diploma

### CLIENT'S TESTIMONIAL

## What Our Clients Says About Our Company



**Austin Dobrescu** reflects on his relationship with Johnathan and Dennis Hunt, which began years ago when he was on the PGA Tour and continues today as owner of EVO Golf in Brandon, Manitoba.

**Elevating the Game**  
[AUSTIN DOBRESCU](#)



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## Celebrating Our Award-Winning Team



### Jonathan Hunt – 2025 Desjardins Rising Star Advisor of the Year

Jonathan Hunt has been nationally recognized by Wealth Professional Canada as the Desjardins Rising Star Advisor of the Year, a prestigious award celebrating excellence among new wealth management professionals in their first three years. This award honors advisors who demonstrate exceptional client service, innovation and ambition.

Jonathan stood out for his transformative work in succession planning for business owners, helping entrepreneurs across Western Canada exit their businesses with purpose, not regret. With over \$150 million in assets under management and advanced designations including CIM®, CIWM, and CEPA®.

[READ THE FULL ARTICLE](#)
[BOOK A FREE CONSULTATION](#)


## Business Insights Guide for Owners

Unlock strategies to strengthen your business with expert insights designed to help you reduce risks, identify growth opportunities, and plan with confidence.


[GRAB YOUR COPY](#)


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**IG** PRIVATE WEALTH MANAGEMENT & ASSOCIATES

Helping clients across Manitoba plan, protect, and prosper for over 75 years.



#### OUR SERVICES

- Financial Planning
- Investment Strategy
- Business Owner Solutions
- Retirement & Estate Planning
- Succession & Legacy Planning
- Tax & Insurance Planning

#### CONTACT INFO

- 📍 857 18th St, Brandon, MB
- 📞 Mob : +1 204-573-2978
- ✉️ Jonathan.hunt@igpwm.ca



#### USEFUL LINKS

- Wealth Building Resources
- Business Owners
- Privacy Policy
- Terms of Service

